

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
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**ORDER GRANTING THREE HUNDRED SEVENTY-NINTH
OMNIBUS OBJECTION TO CLAIMS (SUBORDINATED GUARANTEE CLAIMS)**

Upon the three hundred seventy-ninth omnibus objection to claims, dated December 7, 2012 (the “Three Hundred Seventy-Ninth Omnibus Objection to Claims”),¹ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, pursuant to sections 502(b) and 510(a) of title 11 of the United States Code, Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking to classify the Subordinated Guarantee Claims, all as more fully described in the Three Hundred Seventy-Ninth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Seventy-Ninth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Seventy-Ninth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Three Hundred Seventy-Ninth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Seventy-Ninth Omnibus Objection to Claims.

ORDERED that the relief requested in the Three Hundred Seventy-Ninth Omnibus Objection to Claims is granted; and it is further

ORDERED that all portions of the claims listed on Exhibit 1 annexed hereto that relate to the securities identified by ISIN XS0282978666 or ISIN XS0301813522 or the guarantee issued by LBHI in connection therewith, whether liquidated, unliquidated or undetermined, shall be classified in LBHI Class 12 under the Plan and the claims listed on Exhibit 2 are adjourned; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Three Hundred Seventy-Ninth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that the Court-appointed claims agent is authorized to modify the claims register to reflect this Order; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
February 6, 2013

s/ James M. Peck
HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 379: EXHIBIT 1 - SUBORDINATED GUARANTEE CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS BEING CLASSIFIED
1 BANK JULIUS BAER & CO. LTD.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55829	XS0301813522	\$200,000.00
2 DE LA ROSA DIAZ, JOSE ANTONIO	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64471	XS0282978666	\$27,492.59
3 DEL CAMPO, LUCIA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/09/09	37187	XS0301813522	\$50,000.00
4 EITO EITO, ANGELES	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64438	XS0282978666	\$18,810.71
5 GELDARD, CHRISTINE L.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/02/09	1537	XS0282978666	Undetermined *
6 GONZALEZ ROQUET, MARIA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64439	XS0282978666	\$17,363.73
7 HSBC TRINKAUS & BURKHARDT INTERNATIONAL SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55846	XS0301813522	\$130,000.00
8 ILDEFONSO LACASTA MARCH	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	45223	XS0282978666	\$76,415.40
9 JUVENTIS INTERNATIONAL LIMITED	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/04/09	64613	XS0301813522	\$300,000.00
10 LIN CHAN, HING	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/04/09	64617	XS0301813522	\$100,000.00
11 NORDEA BANK, S.A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55846	XS0282978666	\$130,000.00
12 PARDO CORDERO, EMILIO	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/04/09	64718	XS0282978666	\$31,833.52

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Ninth Omnibus Objection.

OMNIBUS OBJECTION 379: EXHIBIT 1 - SUBORDINATED GUARANTEE CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS BEING CLASSIFIED
13 PHOENIX LIFE ASSURANCE LIMITED	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/20/09	65658	XS0282978666	\$6,812,536.00
14 PICTET & CIE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64249	XS0282978666	\$304,692.21
					XS0301813522	\$1,076,029.67
						<u>\$1,380,721.88</u>
15 PLENTYWEALTH INVESTMENT CO. LTD	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/04/09	64615	XS0301813522	\$1,200,000.00
16 ROYAL BANK OF CANADA (CHANNEL ISLANDS) LIMITED	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55849	XS0301813522	\$190,000.00
					XS0301813522	\$10,000.00 *
						<u>\$200,000.00</u>
17 ZARNICKI, ABRAHAM E.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/21/09	43113	XS0301813522	\$38,000.00
					TOTAL	\$ 10,713,173.83

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Ninth Omnibus Objection.

EXHIBIT 2

OMNIBUS OBJECTION 379: EXHIBIT 2 - ADJOURNED SUBORDINATED GUARANTEE CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS BEING CLASSIFIED
1 JOSE RUIVO DRAGAO, JOAO	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/04/09	64556	XS0301813522	\$51,015.83
					TOTAL	\$ 51,015.83

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Ninth Omnibus Objection.